



PT. Ultrajaya Milk Industry & Trading Co, Tbk

**PENGUMUMAN PENJADWALAN KEMBALI
RAPAT UMUM PEMEGANG SAHAM LUAR BIASA
PT ULTRAJAYA MILK INDUSTRY & TRADING
COMPANY Tbk
Berkedudukan di Bandung Barat**

Direksi PT Ultrajaya Milk Industry & Trading Company Tbk (**"Perseroan"**) dengan ini memberitahukan kepada para pemegang saham Perseroan bahwa Rapat Umum Pemegang Saham Luar Biasa (**"Rapat"**) yang semula akan diselenggarakan pada hari Selasa tanggal 27 Oktober 2026, sebagaimana telah diumumkan melalui surat pengumuman Rapat Nomor 262026/ultj-cs/idxnet-speojk/ix/2026 tanggal 18 September 2026 dan pemanggilan Rapat Nomor 342026/ultj-cs/idxnet-speojk/x/2026 tanggal 5 Oktober 2026 yang disampaikan melalui situs web PT Bursa Efek Indonesia, situs web PT Kustodian Sentral Efek Indonesia (**"KSEI"**), dan situs web Perseroan, akan dijadwalkan kembali pelaksanaannya dikarenakan berdasarkan Surat Otoritas Jasa Keuangan Nomor S-370/PM.212/2026 perihal Perubahan dan/atau Tambahan Informasi atas Rencana Rencana Penambahan Modal dengan Memberikan Hak Memesan Efek Terlebih Dahulu dan Transaksi Material PT Ultrajaya Milk Industry & Trading Company Tbk tanggal 15 Oktober 2026, terdapat permintaan tambahan informasi dan klarifikasi dari Otoritas Jasa Keuangan yang perlu dipenuhi terlebih dahulu oleh Perseroan. Adapun Rapat akan diselenggarakan pada:

Hari/Tanggal : Jumat, 6 November 2026
Waktu : 10.00 WIB – selesai
Tempat : Ruang Pertemuan Kantor Perseroan
PT Ultrajaya Milk Industry & Trading
Company Tbk
Jalan Raya Cimareme 131, Kabupaten
Bandung Barat 40552 – Indonesia
Mekanisme : Diselenggarakan secara fisik dan elektronik melalui aplikasi eASY.KSEI yang disediakan oleh KSEI

Rapat tersebut akan membahas mata acara sebagai berikut:

1. Persetujuan peningkatan modal ditempatkan dan modal disetor Perseroan melalui penambahan modal dengan memberikan hak memesan efek terlebih dahulu IV

**ANNOUNCEMENT OF RESCHEDULE OF THE
EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS OF PT ULTRAJAYA MILK
INDUSTRY & TRADING COMPANY Tbk
Domiciled in West Bandung**

The Board of Directors of PT Ultrajaya Milk Industry & Trading Company Tbk (the **"Company"**) hereby informs the shareholders of the Company that the Extraordinary General Meeting of Shareholders of the Company (the **"Meeting"**), which was originally scheduled to be held on Tuesday, 27 October 2026, as announced in the Meeting announcement Number 262026/ultj-cs/idxnet-speojk/ix/2026 dated 18 September 2026 and Meeting Invitation Number 342026/ultj-cs/idxnet-speojk/x/2026 dated 5 October 2026, each of which was published through the website of the Indonesia Stock Exchange, the website of PT Kustodian Sentral Efek Indonesia (**"KSEI"**), and the Company's website, will be rescheduled because based on Financial Services Authority Letter Number S-370/PM.212/2026 dated 15 October 2026 regarding Changes and/or Additional Information on the Proposed Capital Increase by Granting Pre-Emptive Rights and Material Transaction of PT Ultrajaya Milk Industry & Trading Company Tbk, there are requests for additional information and clarification from the Financial Services Authority that must first be fulfilled by the Company. The Meeting will subsequently be held on:

Day/Date : Friday, 6 November 2026
Time : 10:00 a.m. Western Indonesia Time
(**"WIB"**) – end
Place : The Company's Meeting Room
PT Ultrajaya Milk Industry & Trading
Company Tbk
Jalan Raya Cimareme 131, Kabupaten
West Bandung 40552 – Indonesia
Mechanism : Conducted physically and electronically through the eASY.KSEI application provided by PT Kustodian Sentral Efek Indonesia.

The Meeting will discuss the following agenda items:

1. Approval of an increase in the Company's issued capital, and paid-in capital through a capital increase by granting preemptive rights IV (**"PMHMETD IV"**) to comply with



PT. Ultrajaya Milk Industry & Trading Co, Tbk

(“PMHMETD IV”) untuk memenuhi ketentuan Peraturan Otoritas Jasa Keuangan (“OJK”) No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu (yang telah diubah sebagian dengan:

- (i) Peraturan OJK No. 14/POJK.04/2019; dan
- (ii) Peraturan OJK No. 45/2024),

termasuk persetujuan atas perubahan Anggaran Dasar Perseroan dalam rangka PMHMETD IV serta pemberian kuasa dan wewenang kepada Direksi Perseroan dengan hak substitusi untuk melaksanakan segala tindakan yang diperlukan berkaitan dengan PMHMETD IV.

Penjelasan:

Perseroan berencana untuk meningkatkan modal ditempatkan dan modal disetor melalui PMHMETD IV sesuai dengan ketentuan Peraturan OJK No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka dengan Memberikan Hak Memesan Efek Terlebih Dahulu, sebagaimana telah diubah sebagian dengan:

- (i) Peraturan OJK No. 14/POJK.04/2019 dan
- (ii) Peraturan OJK No. 45 Tahun 2024 (“POJK PMHMETD”).

Rencana PMHMETD IV tersebut juga mencakup persetujuan atas perubahan Anggaran Dasar Perseroan dalam rangka pelaksanaan PMHMETD IV serta pemberian kuasa dan wewenang kepada Direksi Perseroan, dengan hak substitusi, untuk melaksanakan segala tindakan yang diperlukan sehubungan dengan pelaksanaan PMHMETD IV.

2. Persetujuan atas pengambilalihan atas 24.440 (dua puluh empat ribu empat ratus empat puluh) lembar saham atau setara dengan 100% (seratus) kepemilikan saham PT Frisian Flag Indonesia milik FrieslandCampina International Holding B.V., Blue Waves Group Ventures Pte. Ltd., dan PT Bahtera Wiraniaga Internusa, sebagai bagian dari rencana penysetoran modal dalam bentuk selain uang (*inbreng*) dari PMHMETD IV, yang merupakan transaksi material sebagaimana dimaksud dalam Peraturan OJK No.17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha (“POJK No. 17/2020”).

the provisions of Financial Services Authority (“OJK”) Regulation No. 32/POJK.04/2015 on Capital Increases of Public Companies with Pre-Emptive Rights (as partially amended by:

- (i) OJK Regulation No. 14/POJK.04/2019; and
- (ii) OJK Regulation No. 45/2024)

including approval of amendments to the Company’s Articles of Association in connection with PMHMETD IV, as well as the granting of power and authority to the Company’s Board of Directors, with the right of substitution, to take all necessary actions in connection with the implementation of PMHMETD IV.

Explanation:

The Company plans to increase its issued and paid-up capital through PMHMETD IV in accordance with the provisions of OJK Regulation No. 32/POJK.04/2015 on Capital Increases of Public Companies with Pre-Emptive Rights, as partially amended by:

- (i) OJK Regulation No. 14/POJK.04/2019; and
- (ii) OJK Regulation No. 45 of 2024 (“PMHMETD Regulation”).

The proposed PMHMETD IV also includes approval of the amendment to the Company’s Articles of Association in connection with the implementation of PMHMETD IV, as well as the granting of authority and power of attorney to the Company’s Board of Directors, with the right of substitution, to take all necessary actions in connection with the implementation of PMHMETD IV.

2. Approval of the acquisition of 24,440 (twenty-four thousand four hundred forty) shares, equivalent to 100% (one hundred) of the shares in PT Frisian Flag Indonesia owned by FrieslandCampina International Holding B.V., Blue Waves Group Ventures Pte. Ltd., and PT Bahtera Wiraniaga Internusa, as part of the plan for a non-cash capital contribution (*inbreng*) from PMHMETD IV, which constitutes a material transaction as defined in OJK Regulation No. 17/POJK.04/2020 on Material Transactions and Changes in Business Activities (“OJK Regulation No. 17/2020”).



PT. Ultrajaya Milk Industry & Trading Co, Tbk

Penjelasan:

Perseroan berencana untuk melakukan pengambilalihan saham PT Frisian Flag Indonesia (“**FFI**”), dimana hal ini merupakan bagian dari rencana penyetoran modal dalam bentuk lain selain uang (inbreng) dalam rangka pelaksanaan PMHMETD IV (“**Rencana Inbreng**”). Sebelum Rencana Inbreng, FFI dimiliki secara langsung oleh FrieslandCampina International Holding B.V. (“**FCIH**”). Setelah Rencana Inbreng, FCIH akan tetap mempertahankan kepemilikan secara tidak langsung atas FFI melalui kepemilikan sahamnya pada Perseroan.

Mengingat Rencana Inbreng tersebut merupakan Transaksi Material sebagaimana dimaksud dalam POJK No. 17/2020, Perseroan akan meminta persetujuan Rapat atas rencana transaksi tersebut.

3. Perubahan Susunan Direksi dan Dewan Komisaris Perseroan.

Penjelasan:

Perseroan berencana untuk melakukan perubahan susunan Direksi dan Dewan Komisaris yang akan berlaku efektif sejak tanggal penyelesaian Rencana Inbreng.

Berdasarkan Peraturan OJK No. 33/POJK.04/2014 tentang Direksi dan Dewan Komisaris Emiten atau Perusahaan Publik serta Anggaran Dasar Perseroan, perubahan susunan Direksi dan/atau Dewan Komisaris Perseroan wajib memperoleh persetujuan pemegang saham melalui Rapat Umum Pemegang Saham.

4. Persetujuan penggunaan penggunaan sebagian dari saldo laba ditahan Perseroan untuk dibagikan sebagai tambahan dividen tunai final.

Penjelasan:

Perseroan bermaksud mengusulkan kepada para Pemegang Saham untuk menyetujui penggunaan sebagian saldo laba Perseroan per tanggal 31 Desember 2025 sebagai tambahan dividen tunai.

Explanation:

The Company plans to acquire shares in PT Frisian Flag Indonesia (“**FFI**”), as part of proposed a capital contribution in a form other than cash (inbreng) as part of the implementation of PMHMETD IV. (“**Proposed Inbreng**”). Prior to the Proposed Inbreng, FFI is directly owned by FrieslandCampina International Holding B.V. (“**FCIH**”). Following the Proposed Inbreng, FCIH will continue to maintain indirect ownership of FFI through its shareholding in the Company.

As the Proposed Inbreng constitutes a Material Transaction as referred to in OJK Regulation No. 17/2020, the Company will seek approval from the Meeting for the proposed transaction.

3. Changes in the Composition of the Company’s Board of Directors and Board of Commissioners.

Explanation:

The Company plans to make changes to the composition of its Board of Directors and Board of Commissioners, which will become effective as of the completion date of the Proposed Inbreng.

Pursuant to OJK Regulation No. 33/POJK.04/2014 on the Board of Directors and Board of Commissioners of Issuers or Public Companies, as well as the Company’s Articles of Association, any changes to the composition of the Company’s Board of Directors and/or Board of Commissioners require approval from the shareholders through a General Meeting of Shareholders.

4. Approval of the use of a portion of the Company’s retained earnings to be distributed as an additional final cash dividend.

Explanation:

The Company intends to propose to the Shareholders the approval of the appropriation of a portion of the Company’s retained earnings as of December 31, 2025, as an additional final cash dividend.



PT. Ultrajaya Milk Industry & Trading Co, Tbk

5. Persetujuan perubahan dan pernyataan kembali Anggaran Dasar Perseroan.

Penjelasan:

Perseroan berencana untuk melakukan perubahan dan menyatakan kembali seluruh ketentuan anggaran dasar Perseroan sesuai dengan kebutuhan dan penerapan tata kelola perusahaan yang baik (*good corporate governance*) di Perseroan.

5. Approval of the amendment to the Company's Articles of Association.

Explanation:

The Company plans to amend and restate the entire provisions of the Company's Articles of Association in accordance with the Company's requirements and the implementation of good corporate governance principles.

Informasi lain yang tidak diubah pada pengumuman penjadwalan kembali ini, tetap mengacu pada Pemanggilan Rapat Perseroan tanggal 5 Oktober 2026.

Other information which has not been amended in this announcement of reschedule will be the same as being stated in the Company's Invitation dated 5 October 2026.

Demikian pengumuman penjadwalan kembali ini disampaikan kepada para pemegang saham Perseroan dan pihak terkait lainnya untuk dapat diketahui dan dimaklumi.

This announcement of reschedule is hereby conveyed to the shareholders of the Company and other relevant parties for their information and attention.

Bandung Barat, 23 Oktober 2026

West Bandung, 23 October 2026

**DIREKSI
PT ULTRAJAYA MILK INDUSTRY & TRADING
COMPANY Tbk**

**BOARD OF DIRECTORS
PT ULTRAJAYA MILK INDUSTRY & TRADING
COMPANY Tbk**